

TERMINAL ALLOTMENT REQUEST

To,  
 Wealthstreet Financial Services Private Limited  
 (Formerly known as Wealthstreet Advisors Private Limited)  
 Compliance Department  
 A-1101 Mondeal Heights S G Highway Ahmedabad-380015 Gujarat

Sub: Request for Terminal

In connection to the captioned matter please find my / our following details as under and please issue me the terminal for operations:

Sr.No.	Particular	Filled by Applicant
1	Name of the Franchisee/Sub broker Code of Franchisee/Sub broker/Employee	
2	Residence Address of Franchisee/Sub Broker	
3	Terminal Location details (address proof is mandatory in case of terminal request given in the name of franchisee)	
	Pin code of Terminal Location Address	
4	Segment (Please click on appropriate segment)	BSE CASH      NSE CASH      BSE FO      NSE FO
5	Certification details (NCFM / BCDE / NISM)FOR NSE /BSE FO	Certificate Number - _____ Issue Date - _____, Valid Till _____
6	Details of the USER	Name – _____ Res. Address – _____ _____ Date of Birth – _____ Pan No - _____ Contact Number - _____ Email Id - _____
7	Mode of connectivity preferred	Internet      Leased Line      V-SAT Any Other _____

For \_\_\_\_\_ (Name of the sub-broker / Authorized person/Employee)  
 Authorized Signatory / Self

\*\*Attach PAN, Aadhar and NISM Certificate(For FO, CD, MCX terminal)